

XML API Options

Credit Card Validation Option

Do you need to collect payments by credit card? From businesses or consumers?

Is the Credit Card process tied into order taking, billing and credit control?

Price Guide: Price on Application

The Credit Card Validation option extends the ProspectSoft CRM quotation and orders process so that a customer's credit card details can be recorded, payments collected and receipts posted into the accounting system, automatically.

It is particularly useful for organisations that accept credit card payments over the telephone; ensuring that card details are valid before any sale is processed.

Key Features

- Various types of card type supported - Visa, MasterCard, Switch, Amex
- User prompts for credit card type, issue number, security number, etc.
- Verification of credit card number is automatic
- Prompts each time an order is confirmed and can automatically detect which orders should be paid for by credit card, based on the terms selected

Benefits

- Users can easily take, validate and store customer credit card details ready for transfer to an accounting system, for authorisation.
- Automatic prompts for card number and security details minimise user errors
- Flexibility enables system to be used for new and repeated orders

Typical Users

Telesales and any other types of organisation that take sales over the telephone, paid for with credit cards.

Dependencies

The Credit Card Processing Option requires the following ProspectSoft modules:

- B2B or B2C Contact Manager
- XML API
- Sales Order Processing

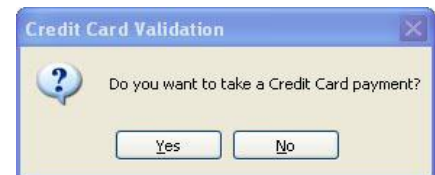
Different options are available for use with different accounting systems, as required.

Related XML API Options

- Telesales Rapid Order Entry

Additional Information

For more information about ProspectSoft CRM software options, please visit: www.prospectsoft.com/options



Users prompt about credit card payment option

System requests entry of credit card details, checks that they are correct and validates card

This option has been developed using the ProspectSoft XML API (Application Programmable Interface)