

Deposit Charges Option

*Does your organisation charge deposits on containers or packaging?
Would you be more efficient if deposit charges were automatically calculated?
Has anyone ever forgotten to include deposit charges, or got them wrong?*

Price Guide: £300 per site plus ALF

Many companies sell products with associated deposit charges. For example, beverage producers that levy a deposit charge on crates and bottles, or transport companies on pallets and packaging. Deposit charges are typically refunded on return of containers or packaging.

For products that attract a deposit charge, it is sometimes necessary to exclude the deposit from a quotation but include them on both the order and the invoice. Deposit charges can vary depending on the product being sold.

Key Features

- Products may be set up with associated deposit charges. On order confirmation, the associated deposit for each product is automatically added
- A product can be associated with one or more deposit charges
- Deposits can also be added manually to a quotation, if required
- When integrated with the ProspectSoft Telesales Rapid Order Entry option, deposits can be excluded automatically from the re-order list and automatically recalculated using the most up to date information

Benefits

- More efficient order taking, by removing the need to manually add deposit charges to quotations or orders
- Elimination of errors in adding deposits to, or omitting them from, quotations or orders

Typical Users

Companies that apply deposit charges on containers or packaging including:

- Beverage producers
- Transport companies

Dependencies

The Deposit Charges Option requires that the following ProspectSoft modules are installed:

- B2B or B2C Contact Manager
- XML API
- Sales Orders

Related XML API Options

- Telesales Rapid Order Entry
- Promotions Manager
- Credit Card Processing

Additional Information

For more information about ProspectSoft CRM software options, please visit:

www.prospectsoft.com/options

OpCo	Product Category Code	Product Code	Product Description
Z	BEER	BEER-NEWGROUND	Newground Beer (Crate)
Z	BEER	BEER-NEWGROUND-BAR...	Newground Beer (Barrel)
Z	SOFT	SOFT-COLA-DIET	Diet Cola Bottles (Crate)
Z	SOFT	SOFT-COLA-REG	Cola Bottles (Crate)
Z	SOFT	SOFT-LEMON	Lemonade Bottles (Crate)

OpCo	Product Category Code	Product Code	Product Description
Z	DEP	DEP-CRATEBTL	Crate and Bottle Deposit

This option has been developed using the **ProspectSoft XML API** (Application Programmable Interface)