

Critical Credit Check

Gain closer control over your customer credit management.

Price Guide: £500 per site plus ALF

For organisations that need to be aware of customers' exact credit position at almost any stage for example, with high rates of orders from a large and varied customer-base, the Critical Credit Check solution is essential.

The Critical Credit Check Option is designed to inform ProspectSoft CRM users if a division's account balance has exceeded its assigned credit limit and/or if the status of the division has been put on-stop.

Key Features

- Automatic pop-up each time a user opens a division record which is over its limit or on-stop.

Benefits

- Eliminate the possibility of credit getting out of hand.
- Increased communication between internal departments, in particular Accounts and Sales departments.
- Better management of your debtors.
- Presents the critical information to the right person at the right time.

Typical Users

Any Company who operates in an environment where credit limits are critical. This is especially true of companies with a high cost price involved with their product, such as computer hardware providers.

Dependencies

The Critical Credit Check Option requires the following ProspectSoft modules to be installed:

- B2B/B2C Contact Manager
- XML API *
- Sales Ledger Integration

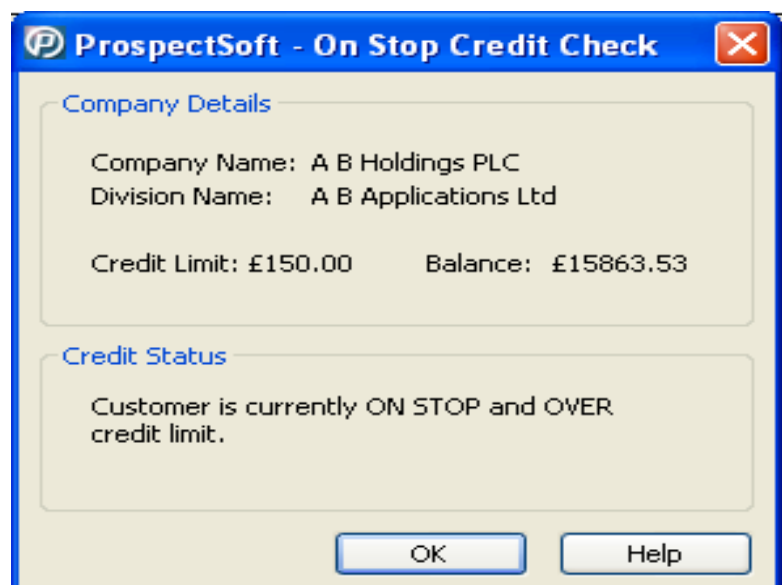
Related XML API Options

- Urgent Message Option

Additional Information

For more information about ProspectSoft CRM software developments, please visit:

www.prospectsoft.com/crm/options/



This option has been developed using the ProspectSoft XML API (Application Programmable Interface)

* The XML API module is supplied as standard with every new ProspectSoft CRM system