

Document Security Option

Protect your documents and sensitive information

Price Guide: £300 per site plus ALF

The Document Security XML API plug-in is designed to prevent unauthorised users from accessing and viewing sensitive document content by applying either password or user level security.

An extra tab on the document level gives the user the option of adding security to the document. When ticked, the security tab will launch a wizard to guide the user through protecting a document and ensuring that all documents with sensitive data are protected.

Restrict access not only to certain documents, but also to the functionality itself using the dictionaries in ProspectSoft.

Key Features

- Restrictions by user
- Password protection
- Protect documents by user groups as well as individual users.
- Protect/Un-protect wizard

Benefits

- The Wizard makes the protection process simple
- Keep private or sensitive information protected
- Assure customers that any sensitive communications are only available to particular members of staff

Typical Users

Any organisation where there is a need to secure sensitive documents, where only certain members of staff should have access to the particular document content.

Dependencies

The Document Security Option requires the following ProspectSoft modules to be installed:

- B2B/B2C Contact Manager
- XML API *
- Document Manager

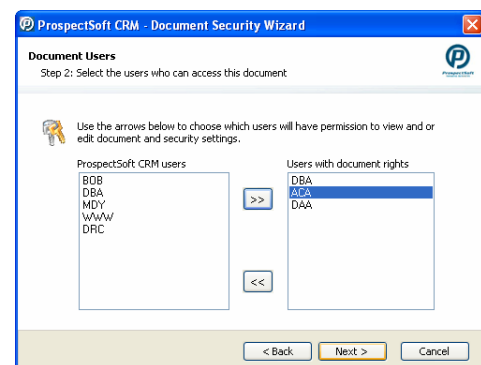
Related XML API Options

- Advanced Document Management
- Document Recipient Manager
- Related Notes

Additional Information

For more information about ProspectSoft CRM software developments, please visit:

www.prospectsoft.com/crm/options



This option has been developed using the ProspectSoft XML API (Application Programmable Interface)

* The XML API module is supplied as standard with every new ProspectSoft CRM system